TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES 1/

Industry	Dec. 1985*	Nov. 1985**	Dec. 1984**	Change From Nov. 1985	Change From Dec. 1984
TOTAL NONAGRICULTURAL EMPLOYMENT±	6,669,200	6,651,300	6,547,300	17,900	121,900
Manufacturing	989,200	989,700	1,004,700	-500	-15,500
Durable Goods	572,800	574,500	586,100	-1,700	-13,300
Lumber & Wood Products	40,600	40,700	41,400	-100	-800
Logging Camps, Sawmills, Planing Mills	6,800	6,800	7,000	0	-200
Furniture & Fixtures	17,300	17,500	18,200	-200	-900
Stone, Clay & Glass Products	49,600	50,100	48,400	-500	1,200
Concrete, Gypsum & Plaster Products	25,100	25,400	23,400	-300	1,700
Primary Metal Industries	34,700	34,900	36,200	-200	-1,500
Fabricated Metal Industries	83,000	83,400	83,300	-400	-300
Fabricated Structural Metal Products	42,700	43,100	43,400	-400	-700
Machinery, Except Electrical	121,500	121,800	133,900	-300	-12,400
Oil Field Machinery	36,500	37,000	40,700	-500	-4,200
Electric & Electronic Equipment	109,300	109,400	111,900	-100	-2,600
Transportation Equipment	81,100	80,800	77,100	300	4,000
Aircraft & Parts	42,800	42,700	39,400	100	3,400
Instruments & Related Products	22,700	22,600	22,800	100	-100
Miscellaneous Manufacturing Industries	13,000	13,300	12,900	-300	100
Nondurable Goods	416,400	415,200	418,600	1,200	-2,200
Food & Kindred Products	104,800	103,000	98,300	1,800	6,500
Meat Products	27,900	27,700	25,300	200	2,600
Dairy Products	5,300	5,300	5,200	0	100
Bakery Products	12,400	12,400	12,100	0	300
Malt Beverages	3,100	3,200	2,900	-100	200
Textile Mill Products	4,500	4,600	4,800	-100	-300
Apparel & Other Finished Textile Products	58,700	59,400	60,200	-700	-1,500
Paper & Allied Products	23,700	23,800	24,000	-100	-300
Printing & Publishing	74,700	74,100	72,400	600	2,300
Newspaper, Periodicals, Books & Misc. Publ	38,000	37,400	36,000	600	2,000
Chemicals & Allied Products	75,500	75,400	75,300	100	-400
Petroleum & Coal Products	34,200	34,400	41,500	-200	-7,300
Petroleum Refining	31,100	31,200	38,300	-100	-7,200
Leather & Leather Products	7,300	7,300	7,700	0	-400
Other Nondurable Goods	33,000	33,200	33,800	-200	-800
Total Nonmanufacturing	5,680,000	5,661,600	5,542,600	18,400	137,400
Mining	259,100	261,000	273,300	-1,900	-14,200
Oil & Gas Extraction	249,700	251,500	263,700	-1,800	-14,000
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	9,400	9,500	9,600	-100	-200
Construction	429,800	434,000	427,100	-4,200	2,700
Transportation & Public Utilities	373,200	374,200	373,000	-1,000	200
Railroad Transportation	23,200	23,100	24,800	100	-1,600
Transportation, Except Railroads	181,800	182,800	180,300	-1,000	1,500
Transportation by Air	41,000	41,100	37,800	-100	3,200
Communication, Exc. U. S. Postal Service	86,700	86,800	89,000	-100	-2,300
Electric, Gas & Sanitary Services	80,000	80,100	78,900	-100	1,100
Electric Services	45,100	45,100	44,400	0	700
Gas Production & Distribution	28,100	28,300	28,400	-200	-300
Wholesale & Retail Trade	1,673,700	1,656,300	1,653,500	17,400	20,200
Wholesale Trade	422,300	423,400	427,800	-1,100	-5,500
Retail Trade	1,251,400	1,232,900	1,225,700	18,500	25,700
Building Materials & Garden Supplies	54,200	54,500	54,200	-300	0
General Merchandise Stores	177,600	168,200	171,900	9,400	5,700
Food Stores	225,200	223,500	215,800	1,700	9,400
Automotive Dealers & Service Stations	139,800	140,200	136,300	-400	3,500
Apparel & Accessory Stores	87,200	82,500	88,400	4,700	-1,200
Other Retail Trade	567,500	564,000	559,100	3,500	8,400
Finance, Insurance & Real Estate	431,900	431,300	421,100	600	10,800
Banking	106,500	106,400	105,400	100	1,100
Insurance Carriers, Agents & Brokers	134,700	134,500	128,800	200	5,900
Other Finance, Insurance & Real Estate	190,700	190,400	186,900	300	3,800
Services	1,320,300	1,315,000	1,279,300	5,300	41,000
Hotels & Other Lodging Places	76,300	76,500	78,800	-200	-2,500
Personal Services	86,300	86,400	81,300	-100	5,000
Business & Repair Services	370,200	368,800	361,000	1,400	9,200
Amusement, Including Motion Pictures	61,300	54,700	52,100	6,600	9,200
Health Services	344,000	344,100	341,000	-100	3,000
Educational Services	62,100	63,800	59,900	-1,700	2,200
Other Services & Miscellaneous	320,100	320,700	305,200	-600	14,900
Total Government	1,192,000	1,189,800	1,115,300	2,200	76,700
Total Federal Government	190,800	188,200	180,400	2,600	10,400
Total State Government	288,600	289,700	264,700	-1,100	23,900
Total Local Government	712,600	711,900	670,200	700	42,400

1/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ±Estimates of TEC in cooperation with Bureau of Labor Statistics and Employment & Training Administration, U. S. Department of Labor.

*Preliminary -- subject to revision. **Revised.

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS METROPOLITAN STATISTICAL AREAS

	Dec. '85*	Nov. '85**	Dec. '84**	Dec. '85*	Nov. '85**	Dec. '84**	Dec. '85*	Nov. '85**	Dec. '84**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	65,000	65,200	63,800	101,000	102,000	100,900	400,100	406,800	389,900
Total Unemployment	4,000	3,900	2,300	6,700	5,300	4,700	16,200	19,800	11,900
Percent Unemployed	6.2	6.0	3.6	6.6	5.2	4.7	4.0	4.9	3.1
Total Employment 2/	61,000	61,300	61,500	94,300	96,700	96,200	383,900	387,000	378,000
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	166,000	168,600	177,100	82,100	82,400	83,900	90,500	91,500	92,300
Total Unemployment	18,800	19,400	18,500	6,300	6,100	4,700	11,500	11,600	11,200
Percent Unemployed	11.3	11.5	10.4	7.7	7.4	5.6	12.7	12.7	12.1
Total Employment 2/	147,200	149,200	158,600	75,800	76,300	79,200	79,000	79,900	81,100
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS 3/		
Total Civilian Labor Force	60,100	61,100	59,600	169,000	170,800	168,500	1,306.2	1,322.7	1,307.6
Total Unemployment	2,700	2,800	2,100	14,200	14,000	12,400	56.7	61.6	42.9
Percent Unemployed	4.5	4.6	3.5	8.4	8.2	7.4	4.3	4.7	3.3
Total Employment 2/	57,400	58,300	57,500	154,800	156,800	156,100	1,249.5	1,261.1	1,264.7
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	202,600	203,000	204,400	617,300	624,300	605,900	95,000	95,900	96,500
Total Unemployment	18,800	18,500	20,000	28,900	30,800	23,700	9,200	9,400	8,900
Percent Unemployed	9.3	9.1	9.8	4.7	4.9	3.9	9.7	9.8	9.2
Total Employment 2/	183,800	184,500	184,400	589,000	593,500	582,200	85,800	86,500	87,600
	HOUSTON 3/			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,667.4	1,679.6	1,664.8	79,500	81,400	78,000	38,200	38,600	39,300
Total Unemployment	112.0	116.0	97.9	5,400	6,700	4,000	4,900	5,000	5,900
Percent Unemployed	6.7	6.9	5.9	6.8	8.2	5.1	12.8	13.0	15.0
Total Employment 2/	1,555.4	1,563.6	1,566.9	74,100	74,700	74,000	33,300	33,600	33,400
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	75,800	76,800	77,700	114,100	114,600	114,800	117,300	118,100	121,400
Total Unemployment	7,000	7,200	6,000	5,700	5,600	5,600	19,200	20,200	25,000
Percent Unemployed	9.2	9.4	7.7	5.0	4.9	4.9	16.4	17.1	20.6
Total Employment 2/	68,800	69,600	71,700	108,400	109,000	109,200	98,100	97,900	96,400
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	63,700	64,300	66,900	66,900	67,200	70,200	50,600	51,100	51,200
Total Unemployment	2,600	2,800	2,300	3,300	3,400	3,000	1,900	2,100	2,000
Percent Unemployed	4.1	4.4	3.4	4.9	5.1	4.3	3.8	4.1	3.9
Total Employment 2/	61,100	61,500	64,600	63,600	63,800	67,200	48,700	49,000	49,200
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	538,200	540,900	535,800	42,300	42,900	43,100	52,000	52,300	51,600
Total Unemployment	30,600	30,300	25,300	2,600	2,700	2,500	4,500	4,600	3,800
Percent Unemployed	5.7	5.6	4.9	6.1	6.3	5.8	8.7	8.8	7.4
Total Employment 2/	507,600	510,600	509,500	39,700	40,200	40,600	47,500	47,700	47,800
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	82,800	83,300	82,000	37,000	37,800	37,800	93,600	93,700	93,600
Total Unemployment	5,200	5,400	4,400	2,400	2,600	1,900	5,100	4,900	4,700
Percent Unemployed	6.3	6.5	5.4	6.5	6.9	5.0	5.4	5.2	5.0
Total Employment 2/	77,600	77,900	77,600	34,600	35,200	35,900	88,500	88,800	88,900
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	61,400	61,800	62,700				7,885.3	7,960.5	7,902.7
Total Unemployment	3,400	3,400	2,900				498.2	514.7	443.5
Percent Unemployed	5.5	5.5	4.6				6.3	6.5	5.6
Total Employment 2/	58,000	58,400	59,800				7,387.1	7,445.8	7,459.2

1/ All estimates shown are "actual" (not seasonally adjusted).
2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
3/ In Thousands.
*Preliminary -- subject to revision. **Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Dec.± 1985	Nov. 1985	Dec. 1984	Dec.± 1985	Nov. 1985	Dec. 1984	Dec.± 1985	Nov. 1985	Dec. 1984
FOR TEXAS									
MANUFACTURING TOTAL	$ 399.31	$ 393.01	$ 385.98	41.9	41.5	42.0	$ 9.53	$ 9.47	$ 9.19
Durable Goods	399.41	393.44	379.80	42.4	41.9	42.2	9.42	9.39	9.00
Lumber & Wood Products	259.74	262.25	257.74	39.0	39.2	38.7	6.66	6.69	6.66
Furniture & Fixtures	262.44	258.39	228.34	40.5	40.5	39.1	6.48	6.38	5.84
Stone, Clay & Glass Prods.	371.94	386.28	369.67	42.9	44.4	43.8	8.67	8.70	8.44
Primary Metal Industries	433.26	431.55	422.47	41.5	41.1	41.5	10.44	10.50	10.18
Fabricated Metal Products	375.01	369.29	370.64	41.9	41.4	42.7	8.95	8.92	8.68
Machinery, exc. Electric	416.75	415.39	398.79	42.7	42.3	43.3	9.76	9.82	9.21
Oil Field Machinery	510.41	503.43	511.98	43.0	42.7	46.0	11.87	11.79	11.13
Electric & Electronic Equip.	440.56	420.51	409.81	44.1	41.8	42.6	9.99	10.06	9.62
Transportation Equipment	558.75	532.04	504.90	44.1	42.7	42.5	12.67	12.46	11.88
Instruments & Related Prod.	345.66	333.34	293.64	42.0	40.9	39.1	8.23	8.15	7.51
Misc. Manufacturing Inds.	261.88	262.89	290.37	41.9	41.4	41.6	6.25	6.35	6.98
Nondurable Goods	398.96	393.74	395.54	41.3	41.1	41.9	9.66	9.58	9.44
Food & Kindred Products	335.81	335.58	341.91	42.4	42.0	43.5	7.92	7.99	7.86
Meat Products	265.61	262.44	273.84	40.8	40.5	42.0	6.51	6.48	6.52
Malt Beverages	795.64	746.69	701.12	47.7	44.9	44.8	16.68	16.63	15.65
Textile Mill Products	308.77	287.70	281.47	44.3	42.0	42.2	6.97	6.85	6.67
Apparel & Other Text. Prods.	189.16	194.40	188.88	36.1	37.1	37.7	5.24	5.24	5.01
Paper & Allied Products	458.55	453.05	425.70	43.3	42.5	43.0	10.59	10.66	9.90
Printing & Publishing	377.85	375.41	372.91	39.9	39.6	40.8	9.47	9.48	9.14
Chemicals & Allied Products	630.02	625.22	609.33	42.8	43.0	42.7	14.72	14.54	14.27
Petroleum & Coal Products	639.25	616.61	641.55	44.3	43.7	45.5	14.43	14.11	14.10
Petroleum Refining	663.61	640.79	664.63	44.3	43.8	45.9	14.98	14.63	14.48
Leather & Leather Products	213.47	224.22	208.66	39.9	41.6	36.8	5.35	5.39	5.67
Other Nondurable Goods	392.77	371.70	355.32	43.4	42.0	42.1	9.05	8.85	8.44
NONMANUFACTURING									
Mining	523.77	494.49	489.06	44.2	43.3	46.4	11.85	11.42	10.54
Oil & Gas Extraction	527.61	497.80	492.90	44.3	43.4	46.6	11.91	11.47	10.60
Met/Coal/Nonmet Mnrls, exc. Fuel	416.24	413.10	396.20	40.1	40.5	43.3	10.38	10.20	9.15
Commun., exc. U. S. Postal Service	493.68	492.46	446.35	40.8	40.8	39.5	12.10	12.07	11.30
Elec., Gas & San. Services	472.43	471.42	437.70	39.8	40.5	39.9	11.87	11.64	10.97
Wholesale & Retail Trade	229.50	229.18	232.22	32.6	32.6	34.2	7.04	7.03	6.79
Wholesale Trade	379.69	379.75	370.64	39.8	40.1	40.2	9.54	9.47	9.22
Retail Trade	184.83	182.71	187.73	30.5	30.3	32.2	6.06	6.03	5.83
General Merchandise Stores	190.16	182.65	186.45	29.9	28.9	33.0	6.36	6.32	5.65
Banking	284.40	271.03	275.71	38.8	37.8	39.5	7.33	7.17	6.98

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 401.69	$ 387.39	$ 372.91	43.1	41.7	41.9	$ 9.32	$ 9.29	$ 8.90
Durable Goods	423.15	405.59	386.06	43.4	41.9	42.1	9.75	9.68	9.17
Nondurable Goods	355.30	346.08	344.87	42.5	41.2	41.5	8.36	8.40	8.31
FORT WORTH									
Manufacturing	399.92	395.73	385.64	41.4	41.7	42.1	9.66	9.49	9.16
Durable Goods	424.69	417.32	404.92	41.8	41.9	42.4	10.16	9.96	9.55
Nondurable Goods	341.01	344.02	340.29	40.5	41.2	41.6	8.42	8.35	8.18
HOUSTON									
Manufacturing	484.88	474.46	487.07	43.1	42.4	44.4	11.25	11.19	10.97
Durable Goods	429.66	420.18	440.25	43.4	42.4	45.2	9.90	9.91	9.74
Nondurable Goods	558.49	548.66	551.61	42.6	42.4	43.4	13.11	12.94	12.71
SAN ANTONIO									
Manufacturing	301.49	295.61	279.16	41.3	41.0	40.4	7.30	7.21	6.91
Durable Goods	320.35	315.03	304.51	42.6	42.4	41.6	7.52	7.43	7.32
Nondurable Goods	283.91	276.80	254.02	40.1	39.6	39.2	7.08	6.99	6.48

*Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor

transportation and public utilities down by 1,000 over the month. Job losses were also common in mining, where the oil and gas extraction sector dropped by 1,800 between November and December, as foreign oil prices remained low. Somewhat inclement weather, combined with several project completions and a lack of new starts, left construction employment in December 4,200 below the November level. These scattered losses kept the nonmanufacturing sector's overall growth to 18,300 despite the large increases elsewhere.

TEXAS LABOR MARKET REVIEW

Official Publication of
TEXAS EMPLOYMENT COMMISSION

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Economic Research and Analysis Department

Manufacturing continued to perform poorly, especially in the durable goods sector, which lost 1,700 jobs over the month. Several industries recorded moderate losses, including stone, clay and glass products; fabricated metal industries; and non-electrical machinery. The largest gain in durable goods occurred in transportation equipment, where 300 jobs were added in December. Two sectors of nondurable goods recorded substantial growth over the month. Food and kindred products added 1,800 workers, as vegetable canning was underway in the Valley area. The printing of calendars and other seasonal products pushed employment up by 600 in printing and publishing in December. A decline of 700 in apparel and other textile products was due primarily to part-time employees being laid off. Other gains and losses within manufacturing sectors were minor.

HOURS AND EARNINGS RISE

There were an estimated 651,400 manufacturing production workers in Texas in December, down 1,500 from the November level. The average worker in December earned $9.53 per hour for a 41.9-hour week, averaging $399.31 per week. Average weekly hours were up by 0.4 hour from November to December, and average hourly earnings rose 6¢, pushing the weekly average wage up by $6.30. Although average hours rose more in durable goods industries, the gain in average hourly earnings was larger among nondurable goods sectors.

QUARTERLY UI BENEFITS PAID BY MSA
Third Quarter 1985
(October-December 1985)

Abilene	$ 794,674
Amarillo	1,627,377
Austin	4,956,164
Beaumont-Port Arthur	7,739,615
Brazoria PMSA	2,280,055
Brownsville-Harlingen	2,946,134
Bryan-College Station	674,137
Corpus Christi	4,343,675
Dallas PMSA	28,059,052
El Paso	4,515,860
Fort Worth-Arlington PMSA	8,463,143
Galveston-Texas City PMSA	3,583,400
Houston PMSA	44,760,589
Killeen-Temple	1,375,268
Laredo	1,295,736
Longview-Marshall	2,749,321
Lubbock	1,725,702
McAllen-Edinburg-Mission	4,340,146
Midland	653,128
Odessa	1,125,401
San Angelo	783,026
San Antonio	7,260,475
Sherman-Denison	1,328,917
Texarkana (Bowie Co. only)	968,584
Tyler	2,330,437
Victoria	857,832
Waco	1,427,502
Wichita Falls	1,227,421

TEC ACTIVITIES

	Dec. 1985	Dec. 1984
Total Population	16,364,900	16,099,700*
% UI Covered Unemployment	1.6	1.5
UI Covered Employers	314,043	300,995
Total Claims Actions	561,846	449,884
Total Initial Claims Actions	74,087	60,864
Total Cont'd. Claims Actions	487,759	389,020
Avg. Weekly Benefit Amount	$148.96	$135.72
Total Amount Paid (Net)**	$66,178,897	$44,341,287
Total Placements	29,446	29,953

*Revised.
**Regular State UI benefits.

4/17/86 S7675-3

TEXAS
Labor Market Review

TEXAS EMPLOYMENT COMMISSION FEBRUARY 1986 AUSTIN, TEXAS 78778

ALL 1985 ESTIMATES REVISED

All civilian labor force and nonagricultural wage and salary employment estimates for 1985 have been revised. The 1985 revised estimates appearing in this issue are not comparable to any previously published data for 1985. These revisions utilize the most recent data available to reflect a refinement of previously published estimates.

Nonagricultural wage and salary employment estimates for 1984 have also been revised. Revisions of civilian labor force estimates for 1980-1984 are currently in progress and should be available within the next month. Tabulations of revised data for the State and specific MSA's may be obtained by writing to the Texas Employment Commission, Economic Research and Analysis Department, TEC Building, Austin, TX 78778. Please specify the areas for which data is needed.

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Jan. 1986	Dec. 1985	Jan. 1985
United States (Actual)			
Labor Force	115,431.0	115,780.0	113,475.0
Unemployment	8,472.0	7,717.0	9,131.0
Percent Unemployed	7.3	6.7	8.0
Total Employment	106,959.0	108,063.0	104,344.0
United States (Seasonally Adjusted)			
Labor Force	116,786.0	116,229.0	114,754.0
Unemployment	7,831.0	8,023.0	8,439.0
Percent Unemployed	6.7	6.9	7.4
Total Employment	108,955.0	108,206.0	106,315.0
State of Texas (Actual)			
Labor Force	7,883.6	7,993.5	7,829.5
Unemployment	542.6	505.0	541.1
Percent Unemployed	6.9	6.3	6.9
Total Employment	7,341.0	7,488.5	7,288.4
State of Texas (Seasonally Adjusted)			
Labor Force	7,972.0	8,049.0	7,914.0
Unemployment	510.0	560.0	510.0
Percent Unemployed	6.4	7.0	6.4
Total Employment	7,462.0	7,489.0	7,404.0

OVERVIEW OF 1985 TEXAS ECONOMY

Growth in the Texas economy moderated during 1985, as the State faced problems in several different industry sectors. The largest of these, and the most publicized, was the continued decrease in oil and gas production and refining due to declining foreign oil prices which suppressed incentives to drill new wells or process oil from existing ones. The reduction in mining activity was largely responsible for the largest downturn within manufacturing in 1985, in petroleum and coal products. Primary metal industries, which includes the making of pipelines, was also hurt by declining oil and gas production.

Other manufacturing sectors which have been hurt by foreign competition include apparel and other textile products, textile mill products, and leather and leather products. All of these industries have deleted substantial numbers of jobs due to contracts lost to competitors who can manufacture the same product with cheaper foreign labor. Although cutbacks in the "high-tech" portion of electric and electronic equipment and in nonelectrical machinery did halt employment growth in

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	Jan. '86*	Dec. '85**	Jan. '85**	Jan. '86*	Dec. '85**	Jan. '85**	Jan. '86*	Dec. '85**	Jan. '85**
	ABILENE			AMARILLO			AUSTIN		
TOTAL	53,900	54,400	53,700	81,300	81,500	79,000	366,400	370,100	345,500
Manufacturing	5,400	5,400	5,500	9,900	10,000	9,700	41,100	41,500	42,100
Mining	4,000	4,100	4,200	1,600	1,700	1,900	1,100	1,100	1,100
Construction	2,900	2,900	2,800	4,200	4,000	4,400	26,700	27,000	26,500
Trans., Comm., & Util.	2,800	2,800	2,700	6,100	6,200	6,400	11,200	11,200	10,000
Trade	14,300	14,600	14,300	24,800	24,700	23,300	82,400	85,200	76,800
Fin., Ins., & Rl. Est.	2,800	2,900	2,800	4,400	4,400	4,300	25,400	25,300	23,000
Services & Misc.	13,500	13,500	13,100	16,000	16,200	15,400	84,100	83,500	75,800
Government	8,200	8,200	8,300	14,300	14,300	13,600	94,400	95,300	90,200
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
TOTAL	133,100	135,400	139,300	58,100	59,600	59,400	65,000	65,000	63,300
Manufacturing	26,400	26,600	29,600	16,100	16,200	17,000	9,300	9,300	9,800
Mining	2,400	2,400	2,800	1,800	1,900	2,000	100	100	100
Construction	9,000	9,400	9,400	6,300	6,400	6,800	3,200	3,100	3,100
Trans., Comm., & Util.	10,100	10,200	10,500	2,000	2,200	2,400	3,300	3,300	3,000
Trade	32,200	33,600	33,100	11,200	11,600	11,000	18,700	18,700	18,000
Fin., Ins., & Rl. Est.	5,700	5,700	5,700	2,300	2,300	2,200	3,500	3,500	3,200
Services & Misc.	27,100	27,200	28,300	8,000	8,200	8,000	12,200	12,300	11,600
Government	20,200	20,300	19,900	10,400	10,800	10,000	14,700	14,700	14,500
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS 2/		
TOTAL	48,700	50,500	46,900	136,200	136,300	133,100	1,318.9	1,327.6	1,288.0
Manufacturing	3,600	3,600	3,500	12,700	12,800	13,200	232.6	232.8	232.1
Mining	1,200	1,300	1,300	7,700	7,700	8,200	23.9	23.8	23.7
Construction	2,800	2,800	3,000	10,900	11,100	10,200	82.9	83.2	80.4
Trans., Comm., & Util.	1,500	1,600	1,600	7,600	7,600	7,500	83.9	84.2	81.1
Trade	11,000	11,000	10,400	34,700	34,700	33,700	353.6	357.8	345.8
Fin., Ins., & Rl. Est.	1,900	2,100	2,100	6,900	6,900	6,800	125.7	127.0	122.1
Services & Misc.	7,300	7,600	7,000	27,900	28,000	26,500	275.6	278.6	269.6
Government	19,400	20,500	18,000	27,800	28,000	27,000	140.7	140.2	133.2
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	178,800	179,100	174,300	506,900	511,200	486,300	72,100	72,700	70,800
Manufacturing	35,300	35,600	35,900	116,200	116,100	110,500	10,100	10,200	10,300
Mining	400	400	300	4,500	4,500	4,600	700	800	800
Construction	9,000	8,900	8,900	32,500	32,300	31,400	3,300	3,300	3,200
Trans., Comm., & Util.	9,300	9,500	9,800	26,900	27,000	25,400	5,500	5,400	5,900
Trade	45,100	45,500	42,800	137,600	140,900	132,400	13,600	13,800	13,600
Fin., Ins., & Rl. Est.	9,300	9,200	8,900	28,000	28,200	26,800	4,600	4,600	4,500
Services & Misc.	34,200	34,200	31,200	100,100	100,600	95,600	12,400	12,700	12,100
Government	36,200	35,800	36,500	61,100	61,600	59,600	21,900	21,900	20,400

these sectors during the last half of 1985, growth during the first half of the year was sufficient to keep annual average employment in both industries above their 1984 average.

The industry which generated the largest number of new jobs between 1984 and 1985 in Texas was services, with such sectors as business and repair services, educational services, and hotels and lodging places adding workers. Trade also recorded sizeable expansion over the year, as employers in food stores and eating and drinking places created jobs to serve the increasing Texas population. Other major industry sectors registered somewhat smaller increases over the year.

UNEMPLOYMENT CLIMBS SEASONALLY

The number of jobless Texans rose by 37,600 between December 1985 and January 1986, as many of those hired for Christmas jobs were released by employers. There were an estimated 542,600 unemployed in the State in the actual series in mid-January, with the unemployment rate rising to 6.9 percent from December's 6.3 percent. The current rate was exactly the same as the January 1985 rate. Total employment in the actual series declined fairly sharply over the month, with the deletion of many seasonal

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT 1/
TEXAS METROPOLITAN STATISTICAL AREAS

Industry	Jan. '86*	Dec. '85**	Jan. '85**	Jan. '86*	Dec. '85**	Jan. '85**	Jan. '86*	Dec. '85**	Jan. '85**
	HOUSTON 2/			KILLEEN-TEMPLE			LAREDO		
TOTAL	1,494.3	1,506.2	1,472.5	66,700	67,400	64,000	34,700	35,000	33,100
Manufacturing	170.6	171.1	175.4	8,400	8,500	8,500	1,800	1,800	1,600
Mining	90.6	91.2	92.8	100	100	100	1,800	1,900	1,900
Construction	101.1	103.6	106.1	3,800	3,900	3,500	1,400	1,400	1,200
Trans., Comm., & Util.	100.9	100.8	99.6	2,800	2,900	2,900	3,700	3,800	3,600
Trade	379.4	387.4	380.8	16,100	16,600	15,900	10,400	10,500	10,200
Fin., Ins., & Rl. Est.	111.6	112.4	106.6	2,900	2,900	2,800	1,500	1,400	1,500
Services & Misc.	349.3	351.4	333.7	13,100	12,800	11,900	5,900	6,000	5,400
Government	190.8	188.3	177.5	19,500	19,700	18,400	8,200	8,200	7,700
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
TOTAL	68,800	69,100	67,500	91,300	93,900	90,400	86,300	86,100	83,200
Manufacturing	16,100	16,400	15,800	7,300	7,600	8,600	12,300	11,700	11,800
Mining	4,500	4,500	4,700	500	500	600	1,500	1,600	1,700
Construction	3,400	3,400	3,500	4,500	4,600	3,800	4,500	4,500	4,300
Trans., Comm., & Util.	3,600	3,500	3,700	4,600	4,800	4,700	2,600	2,600	2,600
Trade	17,800	17,900	17,200	27,900	28,600	26,500	26,800	27,100	25,600
Fin., Ins., & Rl. Est.	3,400	3,500	3,200	5,300	5,500	5,500	3,900	4,000	3,600
Services & Misc.	11,900	11,800	11,000	19,500	19,900	19,400	13,200	13,000	12,500
Government	8,100	8,100	8,400	21,700	22,400	21,300	21,500	21,600	21,100
	MIDLAND			ODESSA			SAN ANGELO		
TOTAL	49,100	49,700	50,000	51,900	52,300	52,200	37,900	38,100	36,900
Manufacturing	3,900	3,900	3,900	5,100	5,100	5,100	5,700	5,500	5,400
Mining	11,000	11,300	12,100	8,900	9,000	9,300	800	900	900
Construction	2,300	2,400	2,400	2,900	3,000	3,500	2,300	2,300	2,100
Trans., Comm., & Util.	2,500	2,500	2,500	2,600	2,600	2,700	3,200	3,100	3,200
Trade	11,100	11,200	11,200	14,700	15,000	14,300	9,700	10,000	9,300
Fin., Ins., & Rl. Est.	3,200	3,200	3,300	1,900	1,900	2,000	1,900	2,000	1,800
Services & Misc.	8,900	8,900	8,800	8,400	8,300	8,000	7,400	7,500	7,600
Government	6,200	6,300	5,800	7,400	7,400	7,300	6,900	6,800	6,600
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	484,500	487,200	470,500	37,200	37,300	36,700	45,400	45,900	44,900
Manufacturing	49,300	49,700	52,000	11,800	11,700	11,800	7,700	7,700	7,400
Mining	3,300	3,300	3,400	300	300	300	--	--	--
Construction	36,100	36,300	35,000	1,600	1,600	1,500	2,200	2,200	2,100
Trans., Comm., & Util.	19,000	19,000	18,800	2,000	2,000	2,000	2,000	2,000	2,000
Trade	125,400	127,700	121,200	8,100	8,200	8,000	10,600	10,900	10,500
Fin., Ins., & Rl. Est.	36,600	36,800	35,000	1,400	1,400	1,400	1,800	1,900	1,900
Services & Misc.	108,800	108,800	103,200	7,000	7,100	6,800	8,600	8,600	8,300
Government	106,000	105,600	101,900	5,000	5,000	4,900	12,500	12,600	12,700
	TYLER			VICTORIA			WACO		
TOTAL	63,500	63,600	62,100	29,400	29,500	29,500	78,500	79,500	76,400
Manufacturing	11,300	11,400	12,400	3,200	3,200	3,100	16,700	16,800	15,800
Mining	2,700	2,700	3,200	3,000	3,200	3,300	100	200	200
Construction	2,900	2,900	2,800	2,000	2,000	2,300	4,500	4,500	4,000
Trans., Comm., & Util.	3,100	3,100	2,900	1,600	1,500	1,600	3,500	3,500	3,500
Trade	17,700	17,700	16,800	8,400	8,400	8,000	18,700	19,200	18,900
Fin., Ins., & Rl. Est.	4,100	4,000	3,800	1,600	1,600	1,600	4,700	4,800	4,800
Services & Misc.	13,100	13,100	12,200	5,400	5,300	5,500	18,500	18,600	17,400
Government	8,600	8,700	8,000	4,200	4,300	4,100	11,800	11,900	11,800
	WICHITA FALLS								
TOTAL	52,000	52,400	51,300						
Manufacturing	8,300	8,400	8,700						
Mining	3,000	3,000	3,200						
Construction	2,100	2,200	2,100						
Trans., Comm., & Util.	2,800	2,800	2,700						
Trade	13,000	13,300	12,600						
Fin., Ins., & Rl. Est.	2,300	2,300	2,300						
Services & Misc.	9,900	9,900	9,400						
Government	10,600	10,500	10,400						

* Preliminary -- subject to revision. ** Revised.
1/ All estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
2/ In Thousands.

TEXAS NONAGRICULTURAL WAGE AND SALARY ESTIMATES 1/

Industry	Jan. 1986*	Dec. 1985**	Jan. 1985**	Change From Dec. 1985	Change From Jan. 1985
TOTAL NONAGRICULTURAL EMPLOYMENT±	6,710,000	6,766,700	6,568,400	-56,700	141,600
Manufacturing	991,500	996,900	1,007,900	-5,400	-16,400
Durable Goods	582,300	583,700	594,600	-1,400	-12,300
Lumber & Wood Products	40,600	41,000	41,900	-400	-1,300
Logging Camps, Sawmills, Planing Mills	7,700	7,500	7,500	200	200
Furniture & Fixtures	17,500	17,900	17,800	-400	-300
Stone, Clay & Glass Products	48,500	48,300	48,400	200	100
Concrete, Gypsum & Plaster Products	23,100	23,400	22,600	-300	500
Primary Metal Industries	32,600	32,700	34,600	-100	-2,000
Fabricated Metal Industries	81,400	82,000	82,600	-600	-1,200
Fabricated Structural Metal Products	42,000	42,400	42,900	-400	-900
Machinery, Except Electrical	129,100	129,400	140,300	-300	-11,200
Oil Field Machinery	37,200	37,300	42,000	-100	-4,800
Electric & Electronic Equipment	114,800	113,700	116,700	1,100	-1,900
Transportation Equipment	81,800	81,400	76,000	400	5,800
Aircraft & Parts	43,100	42,800	39,700	300	3,400
Instruments & Related Products	23,400	23,800	23,200	-400	200
Miscellaneous Manufacturing Industries	12,600	13,000	13,100	-400	-500
Nondurable Goods	409,200	413,200	413,300	-4,000	-4,100
Food & Kindred Products	97,800	100,300	94,900	-2,500	2,900
Meat Products	26,400	27,000	25,600	-600	800
Dairy Products	5,300	5,300	5,200	0	100
Bakery Products	10,100	11,200	10,800	-1,100	-700
Malt Beverages	3,000	3,100	3,000	-100	0
Textile Mill Products	4,500	4,500	4,800	0	-300
Apparel & Other Finished Textile Products	57,300	57,500	57,800	-200	-500
Paper & Allied Products	23,100	23,100	22,900	0	200
Printing & Publishing	75,400	76,200	72,900	-800	2,500
Newspaper, Periodicals, Books & Misc. Publ.	37,500	38,100	36,500	-600	1,000
Chemicals & Allied Products	76,900	77,300	78,600	-400	-1,700
Petroleum & Coal Products	32,600	32,600	39,500	0	-6,900
Petroleum Refining	29,500	29,600	36,500	-100	-7,000
Leather & Leather Products	7,600	7,700	7,800	-100	-200
Other Nondurable Goods	34,000	34,000	34,100	0	-100
Total Nonmanufacturing	5,718,500	5,769,800	5,560,500	-51,300	158,000
Mining	249,500	250,500	269,400	-1,000	-19,900
Oil & Gas Extraction	241,300	242,200	261,000	-900	-19,700
Metal & Coal & Nonmet. Mnrls., Exc. Fuel	8,200	8,300	8,400	-100	-200
Construction	439,400	444,400	425,500	-5,000	13,900
Transportation & Public Utilities	381,900	383,200	378,400	-1,300	3,500
Railroad Transportation	22,400	23,000	24,500	-600	-2,100
Transportation, Except Railroads	188,400	189,000	184,000	-600	4,400
Transportation by Air	48,100	48,100	43,700	0	4,400
Communication, Exc. U. S. Postal Service	90,600	90,400	90,300	200	300
Electric, Gas & Sanitary Services	80,500	80,800	79,600	-300	900
Electric Services	45,800	45,800	44,900	0	900
Gas Production & Distribution	27,500	28,200	28,500	-700	-1,000
Wholesale & Retail Trade	1,720,500	1,746,300	1,674,800	-26,000	45,700
Wholesale Trade	445,400	444,500	442,000	900	3,400
Retail Trade	1,275,100	1,302,000	1,232,800	-26,900	42,300
Building Materials & Garden Supplies	51,500	52,800	52,300	-1,300	-800
General Merchandise Stores	167,400	177,600	159,500	-10,200	7,900
Food Stores	230,400	233,800	217,100	-3,400	13,300
Automotive Dealers & Service Stations	145,200	145,100	138,600	100	6,600
Apparel & Accessory Stores	88,100	91,100	87,000	-3,000	1,100
Other Retail Trade	592,500	601,600	578,300	-9,100	14,200
Finance, Insurance & Real Estate	445,800	447,500	432,600	-1,700	13,200
Banking	106,400	107,500	106,700	-1,100	-300
Insurance Carriers, Agents & Brokers	137,500	137,400	131,100	100	6,400
Other Finance, Insurance & Real Estate	201,900	202,600	194,800	-700	7,100
Services	1,351,200	1,362,400	1,299,900	-11,200	51,300
Hotels & Other Lodging Places	83,600	84,300	81,700	-700	1,900
Personal Services	83,100	82,400	78,800	700	4,300
Business & Repair Services	381,400	379,600	367,600	1,800	13,800
Amusement, Including Motion Pictures	43,200	53,400	46,100	-10,200	-2,900
Health Services	350,700	350,700	344,900	0	5,800
Educational Services	69,200	72,300	60,900	-3,100	8,300
Other Services & Miscellaneous	340,000	339,700	319,900	300	20,100
Total Government	1,130,200	1,135,300	1,079,900	-5,100	50,300
Total Federal Government	190,000	189,500	180,000	500	10,000
Total State Government	235,000	240,600	230,300	-5,600	4,700
Total Local Government	705,200	705,200	669,600	0	35,600

1/ Estimated number of nonagricultural jobs in Texas without reference to place of residence of workers. ±Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor

*Preliminary -- subject to revision. **Revised

CIVILIAN LABOR FORCE ESTIMATES 1/
TEXAS METROPOLITAN STATISTICAL AREAS

	Jan. '86*	Dec. '85**	Jan. '85**	Jan. '86*	Dec. '85**	Jan. '85**	Jan. '86*	Dec. '85**	Jan. '85**
	ABILENE			AMARILLO			AUSTIN		
Total Civilian Labor Force	54,300	56,400	55,300	98,000	100,500	97,500	412,100	418,900	388,700
Total Unemployment	3,100	3,600	3,100	5,800	6,700	5,900	18,000	16,600	13,600
Percent Unemployed	5.6	6.4	5.6	5.9	6.7	6.1	4.4	4.0	3.5
Total Employment 2/	51,800	52,800	52,200	92,200	93,800	91,600	394,100	402,300	375,100
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	159,200	162,000	169,800	77,000	78,600	78,000	88,500	89,400	89,400
Total Unemployment	20,100	18,600	22,800	6,900	6,200	5,900	12,100	11,400	13,700
Percent Unemployed	12.6	11.5	13.4	9.0	7.9	7.6	13.7	12.8	15.3
Total Employment 2/	139,100	143,400	147,000	70,100	72,400	72,100	76,400	78,000	75,700
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS 3/		
Total Civilian Labor Force	55,200	57,200	54,000	163,200	164,100	161,700	1,340.4	1,355.3	1,323.0
Total Unemployment	2,700	2,700	2,500	15,400	14,000	15,200	62.6	57.6	57.7
Percent Unemployed	4.9	4.7	4.6	9.4	8.5	9.4	4.7	4.2	4.4
Total Employment 2/	52,500	54,500	51,500	147,800	150,100	146,500	1,277.8	1,297.7	1,265.3
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	207,000	210,200	209,600	619,500	629,300	603,600	103,700	105,500	104,500
Total Unemployment	19,100	19,000	23,900	30,200	29,300	29,400	10,100	9,500	11,300
Percent Unemployed	9.2	9.0	11.4	4.9	4.7	4.9	9.7	9.0	10.8
Total Employment 2/	187,900	191,200	185,700	589,300	600,000	574,200	93,600	96,000	93,200
	HOUSTON 3/			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,609.2	1,630.3	1,611.2	83,000	85,000	80,900	41,000	41,600	42,300
Total Unemployment	120.0	110.8	120.6	5,500	5,600	5,300	5,000	4,900	7,200
Percent Unemployed	7.5	6.8	7.5	6.6	6.6	6.6	12.2	11.8	17.0
Total Employment 2/	1,489.2	1,519.5	1,490.6	77,500	79,400	75,600	36,000	36,700	35,100
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	78,700	79,600	78,300	106,500	109,500	107,400	136,500	138,800	139,300
Total Unemployment	7,500	6,900	7,400	6,300	5,500	5,900	25,500	24,200	29,500
Percent Unemployed	9.5	8.7	9.5	5.9	5.0	5.5	18.7	17.4	21.2
Total Employment 2/	71,200	72,700	70,900	100,200	104,000	101,500	111,000	114,600	109,800
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	50,300	52,100	52,800	59,900	60,200	61,300	43,600	44,200	43,800
Total Unemployment	2,800	2,400	2,800	3,800	3,100	3,700	2,000	1,700	2,300
Percent Unemployed	5.5	4.6	5.3	6.3	5.1	6.0	4.6	3.8	5.3
Total Employment 2/	48,100	49,700	50,000	56,100	57,100	57,600	41,600	42,500	41,500
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	545,700	551,900	535,800	45,100	45,500	46,000	55,500	56,700	55,900
Total Unemployment	32,400	30,900	30,100	2,600	2,600	3,000	4,700	4,400	4,900
Percent Unemployed	5.9	5.6	5.6	5.8	5.7	6.5	8.5	7.8	8.8
Total Employment 2/	513,300	521,000	505,700	42,500	42,900	43,000	50,800	52,300	51,000
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	74,200	75,500	73,000	36,900	37,500	37,600	86,300	88,400	85,900
Total Unemployment	5,100	5,000	4,400	2,500	2,400	2,300	5,300	5,000	5,500
Percent Unemployed	6.9	6.6	6.0	6.8	6.4	6.1	6.1	5.7	6.4
Total Employment 2/	69,100	70,500	68,600	34,400	35,100	35,300	81,600	83,400	80,400
	WICHITA FALLS						STATE OF TEXAS 3/		
Total Civilian Labor Force	55,500	56,200	56,200				7,883.6	7,993.5	7,829.5
Total Unemployment	3,400	3,200	3,600				542.6	505.0	541.1
Percent Unemployed	6.1	5.7	6.4				6.9	6.3	6.9
Total Employment 2/	52,100	53,000	52,600				7,341.0	7,488.5	7,288.4

1/ All estimates shown are "actual" (not seasonally adjusted).
2/ Includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
3/ In Thousands.
*Preliminary -- subject to revision. **Revised.

HOURS AND EARNINGS IN TEXAS*

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jan.± 1986	Dec. 1985	Jan. 1985	Jan.± 1986	Dec. 1985	Jan. 1985	Jan.± 1986	Dec. 1985	Jan. 1985
	FOR TEXAS								
MANUFACTURING TOTAL	$ 392.64	$ 400.79	$ 379.66	41.2	42.1	41.0	$ 9.53	$ 9.52	$ 9.26
Durable Goods	391.76	403.18	376.89	41.5	42.8	41.1	9.44	9.42	9.17
Lumber & Wood Products	277.30	267.85	247.23	40.6	39.8	36.9	6.83	6.73	6.70
Furniture & Fixtures	244.83	250.92	220.70	38.8	41.0	36.6	6.31	6.12	6.03
Stone, Clay & Glass Prods.	383.25	374.53	352.38	43.9	43.0	41.9	8.73	8.71	8.41
Primary Metal Industries	428.90	433.88	422.06	40.5	41.8	41.5	10.59	10.38	10.17
Fabricated Metal Products	372.11	379.74	360.04	41.3	42.1	41.1	9.01	9.02	8.76
Machinery, exc. Electric	397.72	418.47	396.16	41.3	43.5	42.1	9.63	9.62	9.41
Oil Field Machinery	466.05	515.73	508.57	41.5	45.2	45.9	11.23	11.41	11.08
Electric & Electronic Equip.	414.41	451.10	411.40	41.4	45.2	42.5	10.01	9.98	9.68
Transportation Equipment	534.25	553.78	518.18	42.1	43.4	42.3	12.69	12.76	12.25
Instruments & Related Prod.	334.53	348.59	290.32	40.5	42.1	38.2	8.26	8.28	7.60
Misc. Manufacturing Inds.	268.14	263.22	268.31	41.0	41.0	39.4	6.54	6.42	6.81
Nondurable Goods	395.09	398.40	384.46	40.9	41.2	40.9	9.66	9.67	9.40
Food & Kindred Products	348.89	342.17	329.28	42.6	42.4	42.0	8.19	8.07	7.84
Meat Products	293.61	268.62	282.01	42.8	40.7	42.6	6.86	6.60	6.62
Malt Beverages	853.63	750.60	713.51	49.4	45.0	44.4	17.28	16.68	16.07
Textile Mill Products	316.75	304.34	283.90	44.3	44.3	42.5	7.15	6.87	6.68
Apparel & Other Text. Prods.	193.73	191.78	189.48	36.9	36.6	37.3	5.25	5.24	5.08
Paper & Allied Products	456.62	461.47	421.88	43.2	43.7	42.4	10.57	10.56	9.95
Printing & Publishing	358.72	375.56	360.48	37.8	39.7	39.7	9.49	9.46	9.08
Chemicals & Allied Products	620.33	632.71	618.34	42.9	43.1	43.0	14.46	14.68	14.38
Petroleum & Coal Products	657.25	647.14	587.64	43.7	43.2	41.5	15.04	14.98	14.16
Petroleum Refining	691.73	677.04	609.24	44.2	43.4	41.7	15.65	15.60	14.61
Leather & Leather Products	191.35	212.40	191.95	35.5	39.7	34.9	5.39	5.35	5.50
Other Nondurable Goods	373.47	390.34	357.01	42.2	42.8	42.2	8.85	9.12	8.46
NONMANUFACTURING									
Mining	506.78	508.65	478.91	43.5	43.4	44.8	11.65	11.72	10.69
Oil & Gas Extraction	512.16	513.61	481.60	43.7	43.6	44.8	11.72	11.78	10.75
Met/Coal/Nonmet Mnrls. exc. Fuel	379.46	375.72	388.09	38.8	37.2	42.6	9.78	10.10	9.11
Commun., exc. U. S. Postal Service	472.78	474.81	441.60	39.3	39.7	40.0	12.03	11.96	11.04
Elec., Gas & San. Services	448.52	461.38	446.22	38.9	39.2	40.2	11.53	11.77	11.10
Wholesale & Retail Trade	224.43	227.96	229.08	32.2	32.8	33.2	6.97	6.95	6.90
Wholesale Trade	375.80	378.34	367.23	39.6	39.7	39.7	9.49	9.53	9.25
Retail Trade	175.22	180.23	183.21	29.8	30.6	31.0	5.88	5.89	5.91
General Merchandise Stores	165.50	188.15	170.23	27.4	30.2	29.3	6.04	6.23	5.81
Banking	272.84	282.36	269.63	38.0	39.0	38.3	7.18	7.24	7.04

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 391.76	$ 402.83	$ 372.60	41.5	42.9	41.4	$ 9.44	$ 9.39	$ 9.00
Durable Goods	415.25	426.62	392.40	42.2	43.4	41.7	9.84	9.83	9.41
Nondurable Goods	341.60	359.10	336.60	40.0	42.0	40.8	8.54	8.55	8.25
FORT WORTH									
Manufacturing	397.70	394.28	377.61	41.6	41.2	41.0	9.56	9.57	9.21
Durable Goods	418.62	412.51	394.01	42.2	41.5	41.0	9.92	9.94	9.61
Nondurable Goods	345.66	344.92	335.38	40.1	40.2	40.9	8.62	8.58	8.20
HOUSTON									
Manufacturing	470.82	488.68	472.57	42.0	43.4	43.0	11.21	11.26	10.99
Durable Goods	412.00	438.88	423.15	41.7	43.8	43.4	9.88	10.02	9.75
Nondurable Goods	551.20	556.40	541.88	42.4	42.8	42.5	13.00	13.00	12.75
SAN ANTONIO									
Manufacturing	300.53	302.95	268.50	41.0	41.5	38.8	7.33	7.30	6.92
Durable Goods	323.75	321.86	280.28	42.1	42.8	38.5	7.69	7.52	7.28
Nondurable Goods	278.40	284.92	256.11	40.0	40.3	39.1	6.96	7.07	6.55

*Figures for Texas and selected areas cover Production workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. ±Preliminary -- subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U.S. Department of Labor.

jobs, dropping to 7,341,000 in January 1986 -- its lowest level in a year and only 52,600 above the January 1985 total.

The seasonally adjusted unemployment rate for Texas declined over the month from 6.8 percent to 6.4 percent. The current rate was just below the year-ago seasonally adjusted rate of 6.5 percent.

TEXAS LABOR MARKET REVIEW

Official Publication of
TEXAS EMPLOYMENT COMMISSION

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JANUARY WAGE AND SALARY EMPLOYMENT DROPS

Seasonal cutbacks combined with inclement weather and an already sluggish economy to drop the number of nonagricultural wage and salary jobs in Texas by 56,700 over the month. There were an estimated 6,710,000 nonfarm salaried jobs in the State in mid-January -- an increase of 141,600, or 2.2 percent, from January 1985. As expected, more jobs were deleted in retail trade than in any other sector in January. Some 26,900 retail jobs were cut, primarily in general merchandise stores and in other retail trade, which includes jewelry stores and eating and drinking places.

Other seasonal declines occurred in state government and in educational services, as the break between semesters at state and private colleges idled workers. Poor weather conditions hampered construction activity, further curtailing employment in an industry which had already slowed due to overbuilding in some areas. Smaller decreases were reported within mining, which continued downward, in transportation and public utilities and in finance, insurance and real estate in January.

Some of the declines occurring in manufacturing were also seasonal in nature. For a change, the nondurable goods sector recorded the majority of the decrease. The largest downturn, in food and kindred products, was the result of Christmas hires in bakery products being deleted. Cutbacks in printing and publishing came as the seasonal demand for calendars and gift books eased. Scattered, smaller decreases were prevalent in durable goods, but a sizeable increase in electric and electronic equipment helped counter losses.

HOURS DOWN, EARNINGS UP SLIGHTLY

Average weekly hours dropped 0.9 hour over the month, while average hourly earnings inched upward by 1¢ in January, dropping average weekly earnings $1.15. Most of the decline in hours worked occurred in the durable goods sector, as layoffs in such industries as primary metal industries and nonelectrical machinery caused less overtime and a shorter work week for remaining employees. Compared to January 1985, average hours were down 0.2 hour and average earnings had risen 27¢.

TEC ACTIVITIES

	Jan. 1986	Jan. 1985
Total Population	16,560,500	16,121,800*
% UI Covered Unemployment	1.7	1.5
UI Covered Employers	314,403	304,223
Total Claims Actions	649,324	586,396
Total Initial Claims Actions	95,240	86,334
Total Cont'd. Claims Actions	554,084	500,062
Avg. Weekly Benefit Amount	$148.96	$138.38
Total Amount Paid (Net)**	$77,706,604	$56,487,546
Total Placements	32,375	33,911

*Revised.
**Regular State UI benefits.

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TEXAS
Labor Market Review

TEXAS EMPLOYMENT COMMISSION MARCH 1986 AUSTIN, TEXAS 78778

IMPACT OF BALANCED BUDGET AND EMERGENCY DEFICIT CONTROL ACT OF 1985 (TITLE II OF P. L. 99-177) -- GRAMM-RUDMAN-HOLLINGS ACT

Due to budgetary restraints imposed by the Gramm-Rudman-Hollings Act, nonagricultural wage and salary employment estimates for the seven smallest Texas Metropolitan Statistical Areas (MSA's) (Bryan-College Station, Laredo, San Angelo, Sherman-Denison, Texarkana, Victoria, and Wichita Falls) will no longer be transmitted by TEC to the Bureau of Labor Statistics. Thus, these data will not appear in such BLS publications as the monthly News release, the monthly Employment and Earnings publication, and the annual update of the Employment, Hours, and Earnings, States and Areas publication.

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Feb. 1986	Jan. 1986	Feb. 1985
United States (Actual)			
Labor Force	115,726.0	115,431.0	113,592.0
Unemployment	9,041.0	8,472.0	8,902.0
Percent Unemployed	7.8	7.3	7.8
Total Employment	106,685.0	106,959.0	104,690.0
United States (Seasonally Adjusted)			
Labor Force	117,088.0	116,786.0	114,982.0
Unemployment	8,527.0	7,831.0	8,395.0
Percent Unemployed	7.3	6.7	7.3
Total Employment	108,561.0	108,955.0	106,587.0
State of Texas (Actual)			
Labor Force	7,901.3	7,883.6	7,906.1
Unemployment	692.7	542.6	558.1
Percent Unemployed	8.8	6.9	7.1
Total Employment	7,208.6	7,341.0	7,348.0
State of Texas (Seasonally Adjusted)			
Labor Force	7,990.0	7,972.0	7,986.0
Unemployment	671.0	510.0	537.0
Percent Unemployed	8.4	6.4	6.7
Total Employment	7,319.0	7,462.0	7,449.0

We will continue to prepare these data, under TEC auspices, and will publish them in the Texas Labor Market Review. The civilian labor force estimates for Texas areas will continue to be sent to BLS and will be released in their documents, as well as here, until further notice.

We hope, through careful management of available resources and by reductions elsewhere, to continue to generate and release data for all areas, in spite of budgetary cuts. Additional potential budget reductions under Gramm-Rudman-Hollings anticipated in October 1986 will require a further review of the resources available for the production of various types of labor market information for Texas labor areas.

UNEMPLOYMENT RISES SHARPLY

Over 150,000 additional Texans were added to the ranks of the unemployed in February, as the actual unemployment rate rose from 6.9 percent in January to 8.8 percent in February. There were an estimated 692,700 jobless Texans in mid-February, while total employment declined by more than 132,000 to a level of 7,208,600 in the actual series -- its lowest level in two years. The February 1986 rate equalled the highest rate experienced in the current series (recorded in February 1983). Texas was